

# HEATHLEY

## AUTHORITY TO RELEASE INVESTMENT INFORMATION

I, \_\_\_\_\_ whose date of birth is \_\_\_\_/\_\_\_\_/\_\_\_\_  
*Client full name* *Date of birth*

of *(insert full address)*

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request that all relevant information and documentation in relation to all of my investments with Heathley Asset Management Limited (including personal and related investment entities) be released upon request from the party/parties listed below  
*(for example: accountant, financial planners etc)*

NAME	COMPANY	EMAIL ADDRESS	POSTAL ADDRESS

Yours faithfully

\_\_\_\_\_  
*Client Name*

\_\_\_\_\_  
*Client Signature*

\_\_\_\_\_  
*Client Name*

\_\_\_\_\_  
*Client Signature*

\_\_\_\_/\_\_\_\_/\_\_\_\_  
*Date*

\_\_\_\_/\_\_\_\_/\_\_\_\_  
*Date*